



General
European
Strategic
Investments

OTC PINK: GESI

INVESTOR PRESENTATION 2022



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ABOUT OUR INVESTMENTS

General European Strategic Investments Inc. ("GESI") is a **US OTC listed** company holding significant interests in Tier-1 and district-scale projects, located in Europe.

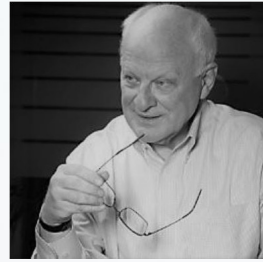
The portfolio of GESI includes:

- Gemerska Poloma – Arbitration Case
- Laakso PGE-Nickel-Copper Project
- ColdPro LTD.
- Transcarpathian Gold Project





BOARD AND MANAGEMENT



**Wolfgang Rauball,
Chief Executive
Officer**

Mr Rauball has over 40 years experience in mining and oil and gas. He has held director positions with numerous public companies located in Canada, the USA, and Europe. He is currently Chairman and CEO Eurogas Inc., Managing Director of Eurogas Austria Gesmbh and MC Callan Oil & Gas Ltd (Canada). He has been a Director and CEO of GESI since September 2020.



**Robert Seguine,
Director and Vice President of IR**

Mr Seguin brings over 30 years of institutional experience and management of securities dealers in various cities and multicultural environments. He currently serves as Managing Partner of Westmount Capital in Geneva, Switzerland since March 2006, focusing on the emerging growth sector of the stock market.



**Kyle Appleby,
Chief Financial Officer**

Mr Appleby has 30 years' experience in public accounting and management. He has worked in audit and advisory practices with private companies and investment funds and provided management and accounting services to public companies across a variety of industries including junior mining, food production, agriculture, cannabis, technology, crypto-currency and others.



**Christopher Malone,
Director and Corporate Secretary**

Mr Malone is the founding Director of PrOasis, a professional consulting firm, where he has spent the past 31 years managing the firm which focuses on executive management, corporate finance, strategic planning and governance for major Canadian SME organizations. He currently holds the positions as CFO and Director for an OSC registered Fund Manager and an IIROC registered Broker Dealer member.



GEMERSKA POLOMA – LITIGATION

Our corporation is advancing our 80%-interest in a potentially large Arbitration Award resulting from the International Arbitration proceedings of EuroGas Inc. (1), a Salt Lake City, Utah based US public company. Schmid Industrieholding GmbH (SIH) is the unlawful successor of the Gemerska Poloma talc mining rights, which were illegally handed over to SIH by the Slovak Republic, after the Gemerska Poloma mining rights were illegally expropriated by the Slovak Republic from EuroGas Inc. (1) and Rozmin s.r.o., EuroGas Inc.'s Slovak mining subsidiary.



On the 14 June 2022, EuroGas Inc, filed criminal charges against Robert Schmid, SIH, Baunit Beteiligungen GmbH, Eurofillers GmbH and Eurotalc. EuroGas has asked the Prosecutor General's Office of the Slovak Republic for a review of these allegations following the presentation of an extensive report.

At the same time EuroGas also instructed its US law firm, Baker McKenzie, to coordinate with the Slovak Attorney General's Office the investigation against Robert Schmid and his companies Schmid Industrieholding, Baunit, Eurofillers and Eurotalc, as well as, the investigations into all the other accused parties on behalf of the US public company EuroGas Inc. and General European Strategic Investments Inc. (GESI), in conjunction with the US Department of Justice in Washington, DC, to coordinate and support the investigations.

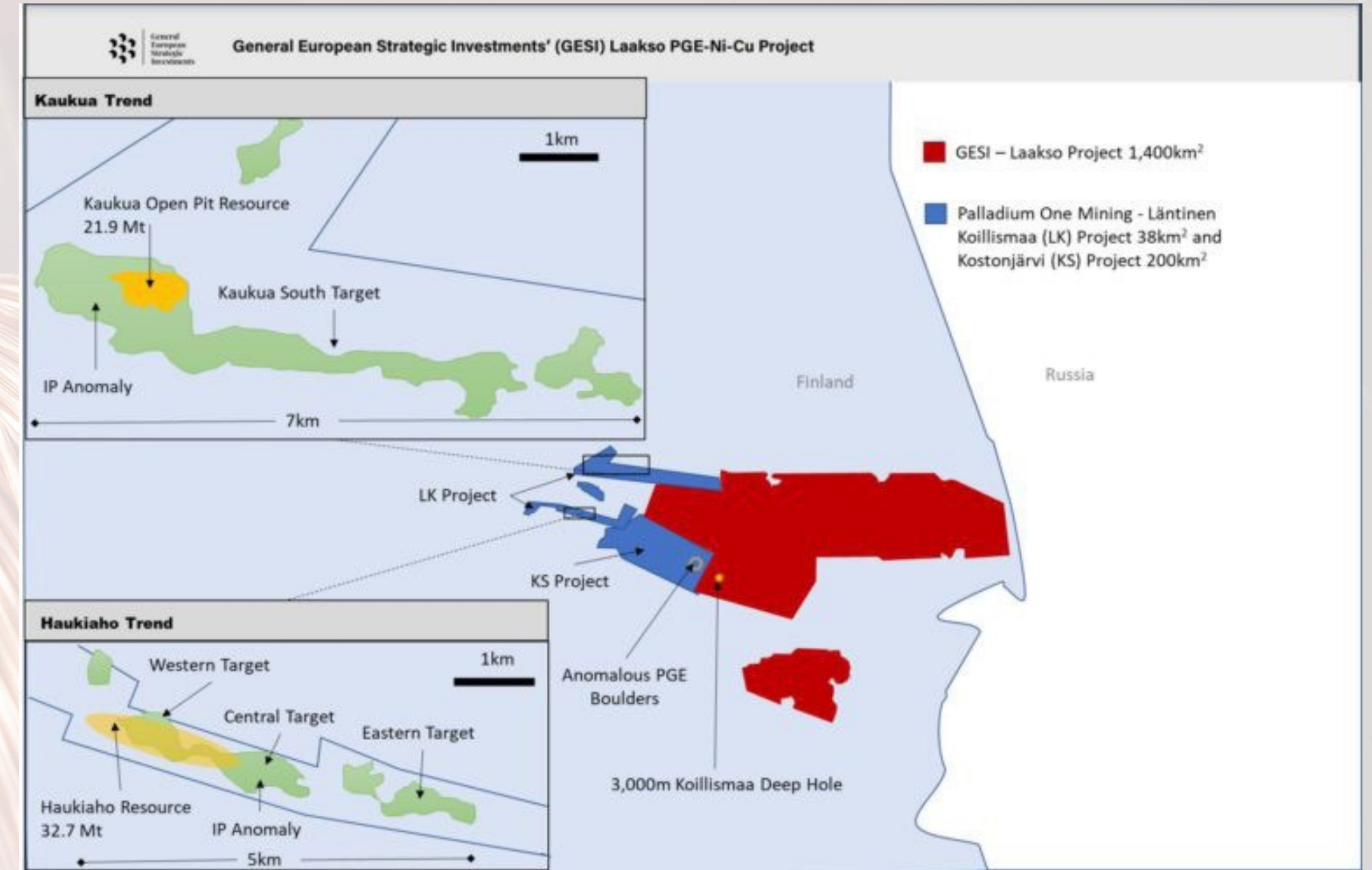
Following the outcome of these investigations, EuroGas and GESI plan to initiate legal proceedings with US Courts as well.



LAAKSO PGE-NICKEL-COPPER PROJECT

Trough a subsidiary GESI holds a 85%-interest in the Laakso Project, located in central Finland. The licences contain a number of targets for PGE-Nickel-Copper mineralisation and diamond-bearing kimberlites.

The Project is adjacent to the permits that make up Palladium One's (TSX-V:PDM) 38km² Läntinen Koillismaa ("LK") and 200km² Kostonjärvi ("KS") PGE-Nickel-Copper projects, where two large PGE-Ni-Cu deposits have been defined and exploration results indicate the potential for a additional mineralisation along both the Kaukua and Haukiahö Trends.





COLDPRO LTD.

GESI holds a 49%-interest in ColdPro LTD., a private UK company specialising in waste management in the UK.

ColdPro is a licensed UK-based integrated waste management business, and one of only six regulated approved authorised treatment facilities in the UK.

ColdPro holds an Approved Authorised Treatment Facility (AATF) license, which puts the company in direct competition with:

- Biffa PLC (BIFF.L) a £1.6 billion company and
- Sims Metal (SGM.AX) a £4 billion company,

as the only other public licensed waste treatment companies in the UK waste sector.

By law in the UK all refrigerators must be recycled by a AATF Licensed company and cannot be disposed of through scrapping or landfilling refrigeration equipment. ColdPro is one of only three firms licensed for this activity in the entire UK and is one of only a small number of such companies globally licensed to process, refurbish and resell refrigerators legally.



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TRANSCARPATHIAN GOLD PROJECT

GESI's wholly-owned Swiss subsidiary, ZB Capital AG, owns the Transcarpathian Gold Project, located in Western Ukraine.

The Transcarpathian Region of Western Ukraine is part of one of the most important Gold Belts in Eastern Europe. The region contains around 20 gold prospects, containing an estimated 30 million ounces of gold.

The Transcarpathian Region has been underexplored with limited exploration using modern techniques applied to the area.

GESI's Swiss subsidiary ZB Capital AG is in the process of getting licenses issued by the Geological Survey of Ukrainian.





SHARE STRUCTURE

Shares in issue	310,646,485
Restricted shares	303,464,026
Market Capitalisation (US\$bn)	0.71
Share Price (US\$)	2.2
12-month high/low (US\$)	0.84/23.00
ADV	388,088



HAVE QUESTIONS?

GET IN TOUCH WITH GENERAL EUROPEAN STRATEGIC INVESTMENTS INC.

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